



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, September 4, 2021

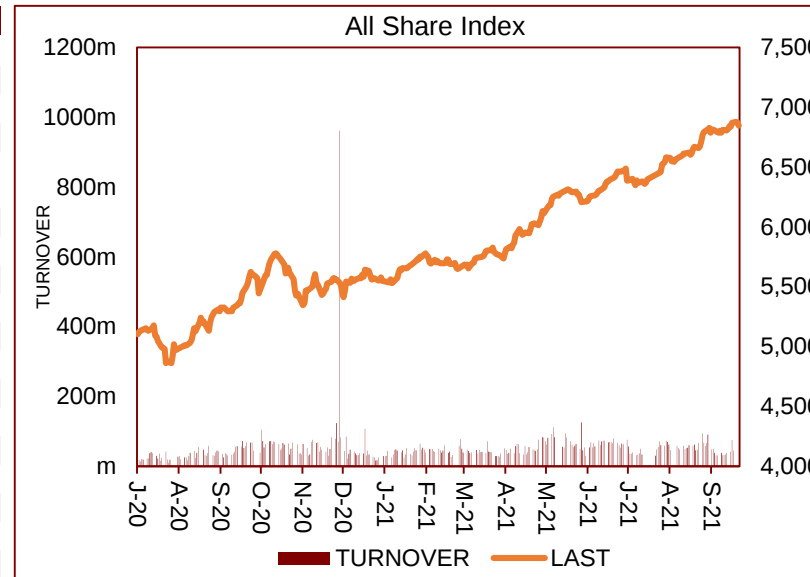




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,878.42	-0.02	0.11	0.11	0.11	23.97	40.54 KWD	2.65	26.90
Kuwait Premier Index	7,497.25	-0.10	-0.11	-0.11	-0.11	23.75	30.44 KWD	2.32	28.36
Kuwait Main Index	5,662.70	0.25	0.79	0.79	0.79	24.40	10.09 KWD	3.63	22.64
NIC 50	8,339.32	-0.07	-0.16	-0.19	-0.18	23.75	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,576.75	-0.12	0.03	0.03	0.03	24.90	23.30 KWD	1.30	29.36
Telecom	1,098.85	0.21	0.29	0.29	0.29	-0.31	3.37 KWD	0.76	12.98
Industrials	1,166.58	-0.10	-0.04	-0.04	-0.04	30.91	4.13 KWD	0.93	11.93
Financial services	1,328.93	0.38	0.76	0.76	0.76	42.94	3.32 KWD	0.83	10.69
Real estate	1,293.47	0.25	1.10	1.10	1.10	35.78	2.79 KWD	0.75	28.84
Basic materials	1,083.46	-0.10	-0.48	-0.48	-0.48	20.57	0.97 KWD	1.92	12.02
Health care	794.68	-0.08	-0.15	-0.15	-0.15	-3.87	0.39 KWD	4.50	13.28
Consumer services	782.47	0.13	-0.13	-0.13	-0.13	4.84	0.58 KWD	1.08	10.43
Insurance	1,470.52	-0.10	1.41	1.41	1.41	27.19	0.61 KWD	0.81	10.06
Consumer Disc	1,124.07	-0.16	0.62	0.62	0.62	37.32	0.24 KWD	1.39	9.73
Energy	1,380.07	0.12	0.24	0.24	0.24	8.04	0.29 KWD	1.10	14.38
Technology	727.50	-3.85	1.83	1.83	1.83	44.72	0.01 KWD	0.85	0.00
Utilities	621.05	0.00	-0.42	-0.42	-0.42	-14.80	0.26 KWD	4.94	20.42

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,466.91	0.12	-0.34	-0.34	-0.34	32.29	10,035 SAR	2.71	20.52
Qatar (QE Index)	11,512.29	0.43	-0.03	-0.03	-0.03	10.27	578 QAR	1.76	16.79
Dubai (DFMGI)	2,812.14	-0.76	-1.17	-1.17	-1.17	13.85	313 AED	1.56	19.27
Abu Dhabi (ADI)	7,698.26	-0.27	-0.01	-0.01	-0.01	52.26	1,337 AED	1.77	24.88
Bahrain (BAX)	1,708.86	0.22	0.19	0.19	0.19	14.71	18 BHD	1.19	11.09
MUSCAT SE INDEX	3,942.50	0.00	0.00	0.00	0.00	7.75	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,022.83	0.54	0.00	0.54	0.54	12.37			
U.S. (S&P 500)	4,357.04	0.33	-2.21	1.15	1.15	16.00			
U.K. (FTSE 100)	7,021.62	-0.08	-0.08	-0.92	-0.92	8.68			
Japan (Topix)	1,973.92	-0.62	-0.62	-2.77	-2.77	9.38			
Emerging Markets									
MSCI EM Index	1,246.60	-0.52	0.00	-0.52	-0.52	-3.46			
China (SSE Composite)	3,568.17	0.90	-1.24	0.68	-0.64	2.74			
India (Sensex)	59,299.32	0.91	0.96	0.34	0.34	24.25			



What Move the GCC markets ,

Oil Prices

Oil was steady on Monday ahead of a meeting by OPEC and its allies which may determine whether a recent rally in prices amid supply shocks and a recovery from the COVID-19 pandemic will be sustained, Brent crude was down 6 cents or 0.1% at \$79.22 per barrel.

Kuwait Market

The market closed down today by - 0.02%, value traded 55.7 million KD, Premier market value traded reached 19.6 million KD and closed at 7,497 down by - 0.10%.

Saudi Market

The Market closed up today by + 0.12%, with positive macroeconomic sentiments bounce of oil reaching \$79.22 or -0.1%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.957	0.10	0.21	0.21	0.21	19.38	6.88 KWD	1.82	27.00
KFH	0.821	-0.12	-0.12	-0.12	-0.12	33.40	6.93 KWD	3.28	32.00
Zain	0.601	0.17	0.17	0.17	0.17	-0.99	2.60 KWD	2.25	13.86
BOUBYAN BANK	0.769	0.13	0.13	0.13	0.13	42.16	2.45 KWD	3.53	34.00
Agility	0.978	-0.20	-0.91	-0.91	-0.91	58.82	2.18 KWD	1.76	27.35
Saudi Arabia									
ARAMCO	36.40	0.97	1.39	1.39	1.39	4.29	7,210.19 SAR	7.00	27.09
SABIC	124.60	-0.95	-1.88	-1.88	-1.88	23.27	377.41 SAR	2.23	35.00
STC	120.00	-2.28	-5.51	-5.51	-5.51	13.21	245.61 SAR	3.84	22.81
AL-RAJHI BANK	125.40	1.62	1.96	1.96	1.96	69.84	308.51 SAR	5.17	24.10
NCB	62.60	2.45	1.95	1.95	1.95	44.41	273.61 SAR	1.70	16.84
United Arab Emirates									
ETISALAT.AD	24.42	0.74	1.67	1.67	1.67	44.50	210.81 AED	4.47	22.90
FAB.AD	17.78	-1.22	0.00	0.00	0.00	37.83	196.56 AED	1.86	18.27
EMIRATES NBD	13.95	-2.11	-1.76	-1.76	-1.76	35.44	90.01 AED	1.08	12.91
DB ISLAMIC BK	4.93	-0.20	-0.40	-0.40	-0.40	6.94	35.77 AED	0.97	14.97
EMAAR PROPERT	3.96	-1.00	-2.94	-2.94	-2.94	12.18	28.64 AED	0.51	13.19
Qatar									
QNB	19.15	0.79	-0.31	-0.31	-0.31	7.07	176.29 QAR	1.83	15.42
INDUSTRIES QAT	15.60	0.91	0.13	0.13	0.13	42.32	93.96 QAR	2.67	18.60
QA ISLAMIC BK	18.22	0.55	-0.49	-0.49	-0.49	6.14	43.01 QAR	1.87	14.14
MASRAF AL RAYA	4.50	0.72	0.33	0.33	0.33	-0.79	33.65 QAR	2.37	14.99
MESAIEED PETRO	2.26	0.49	-0.04	-0.04	-0.04	10.21	28.41 QAR	1.76	21.64
OMAN									
BANK MUSCAT	0.446	0.00	0.91	1.36	5.19	23.89	1.59 OMR	0.78	8.33
OMANTEL	0.736	0.00	-1.60	-2.65	-7.54	1.66	0.55 OMR	1.00	7.69
BANK DHOFAR	0.117	0.00	-0.85	-0.85	-6.40	20.62	0.35 QAR	0.50	14.93
NAT BANK OF OMAN	0.185	0.00	0.00	-1.60	-7.50	15.63	0.30 QAR	0.55	12.71
OMINVEST	0.314	0.00	1.29	-1.26	0.64	-7.10	0.25 QAR	0.93	6.85

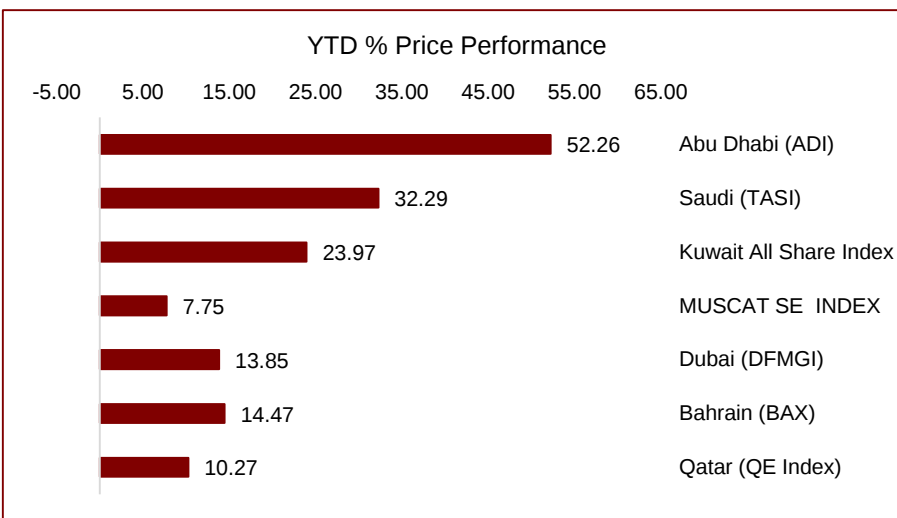
Foreign Holding

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
22-Sep-21	20.89%	9.91%	0.06%	0.37%	0.38%	4.58%	2.61%	11.00%	5.25%	4.11%
29-Sep-21	20.91%	9.81%	0.06%	0.37%	0.41%	4.64%	2.59%	11.00%	5.24%	4.16%

End of Report

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Sources, Borsa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.02 %The leading sector bottom performance indices today are Technology -3.85 % Consumer Disc -0.16 % Banking -0.12 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.21 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-24.22 %

KSA

Saudi Armco has a positive performance today by + 0.97 %, SABIC has negative performance today by -0.95 %

STC has a negative performance today by -2.28 %, Al Rajhi Bank has a positive performance today by + 1.62 %

UAE

ETISALAT AD closed up today by + 0.74%, and act defensively with COVID19



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